

ANNEXURE - A						
LIST OF CREDITORS OF EZEEGO ONE TRAVEL & TOURS LIMITED						
Summary - List of Creditors for claims as on Mar 15, 2023						
Updated for claims/additional information received up to Mar 15, 2023						
SR. NO.	PARTICULARS	NO. OF PARTIES	AMOUNT CLAIMED BY CREDITORS (IN RUPEES)	AMOUNT ADMITTED	% OF DEBT TO TOTAL DEBT	
I	FINANCIAL CREDITORS - FORM C	10	13,90,20,18,307.48	10,75,98,47,771.89		
(A)	FINANCIAL CREDITORS (CLAIMED IN FORM C)					
	TOTAL I	10	13,90,20,18,307.48	10,75,98,47,771.89		99.29%
II	FINANCIAL CREDITORS - FORM CA	24	22,44,24,513.98	6,24,84,658.03		
(A)	FINANCIAL CREDITORS (CLAIMED IN FORM CA)					
	TOTAL II	24	22,44,24,513.98	6,24,84,658.03		0.58%
III	OPERATIONAL CREDITORS - FORM B					
(A)	SUPPLIERS/RM SUPPLIERS/ OTHER SUPPLIERS/CONSULTANTS (CLAIMED IN FORM B)	3	2,52,95,602.00	1,46,71,806.00		
	TOTAL III	3	2,52,95,602.00	1,46,71,806.00		0.14%
IV	WORKMEN/EMPLOYEES - FORM D					
(A)	EMPLOYEES (CLAIMED IN FORM D)	0	0	0		
(B)	WORKMEN (CLAIMED IN FORM D)	0	0	0		
	TOTAL IV	0	0	0		0.00%
V	AUTHORITATIVE REPRESENTATIVE OF WORKMEN AND/OR EMPLOYEES-FORM E	0	0	0		
	TOTAL V	0	0	0		0.00%
VI	OTHER STAKEHOLDERS (FORM F)	0	0	0		
	TOTAL VI	0	0	0		0.00%
	GRAND TOTAL (I+II+III+IV+V+VI)	37	14,15,17,38,423.46	10,83,70,04,235.92		100.00%

\* Notes:

- List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records
- All the claims submitted has been verified and admitted on the basis of information provided by the creditors and information to the extent available with the RP, on the basis of our best estimate in accordance with Regulation 14 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process of Corporate Person) Regulations, 2016.
- As per Regulation 14 of Insolvency & Bankruptcy Board of India (Insolvency Regulation Process for Corporate Persons) Regulations, 2016, the Resolution Professional, as the case may be, shall revise the amounts of claims admitted, including the estimates of claims made, as soon as may be practicable, when he comes across additional information warranting such revision.



**FINANCIAL CREDITORS - FORM C**

The Public Announcement called for submission of proof of claims from Financial Creditors in Form C as stipulated in Regulation 8 till 15.03.2023 the undersigned Resolution Professional has received claims from the following Financial Creditors:

(A) FINANCIAL CREDITORS - FORM C RECEIVED		Amount of Claim (Rs.)				Amount Of Claim Admitted (Rs.)			Amount not admitted (Rs.)				
Sr. no.	Name	Claimant (Secured / unsecured / contingent)	Related party of the Corporate Debtor (Yes/No)	Date of creation of security interest	Identification Number, if any	Liability as per books of accounts	Total claims by creditors (principal amount) (a)	Total claims by creditors (Interest) (b)		Total (a+b)	Total Claims admitted (principal amount) (a)	Total Claims admitted (Interest) (b)	Total (a+b)
A.		Financial Creditors Secured											
1	J. C. Flowers Asset Reconstruction Pvt. Ltd. (Earlier Yes Bank)	Secured	No	Annexure I	CIN: L65190MH2003PLC143249	0	9,41,53,69,738.31	3,13,87,65,341.50	12,55,41,35,079.81	9,41,53,69,738.31	0.00	9,41,53,69,738.31	3138765341.50
2	AXIS Bank	Secured	No	Annexure II	CIN: L65110GJ1993PLC020769	0	1,07,24,59,497.57	21,19,36,066.37	1,28,43,95,563.94	1,07,24,59,497.57	21,19,36,066.37	1,28,43,95,563.94	0.00
3	KCS Commercial Services	Secured					20,00,000.00	5,99,068.49	25,99,068.49	20,00,000.00	4,63,013.70	24,63,013.70	136054.79
4	Chandermohan Aggarwal						1,00,00,000.00	28,94,280.82	1,28,94,280.82	1,00,00,000.00	22,21,130.14	1,22,21,130.14	673150.68
5	Rita Chandermohan Aggarwal						1,00,00,000.00	29,05,945.21	1,29,05,945.21	1,00,00,000.00	22,32,794.52	1,22,32,794.52	673150.69
6	Devendra Bimbhat HUF						25,00,000.00	7,44,828.77	32,44,828.77	25,00,000.00	5,76,541.00	30,76,541.00	168287.77
7	Erawan Advisors						51,00,000.00	17,11,877.95	68,11,877.95	51,00,000.00	13,28,958.77	64,28,958.77	382919.18
8	Shuban Avighna						51,00,000.00	17,09,013.17	68,09,013.17	51,00,000.00	13,26,094.52	64,26,094.52	382918.65
9	Raghav Arun Aggarwal						20,00,000.00	6,02,915.07	26,02,915.07	20,00,000.00	4,64,010.96	24,64,010.96	138904.11
10	Falguni Padode						1,00,00,000.00	30,32,205.48	1,30,32,205.48	1,00,00,000.00	23,09,191.78	1,23,09,191.78	723013.70
11	DPS Investments						20,00,000.00	5,87,528.77	25,87,528.77	20,00,000.00	4,60,734.25	24,60,734.25	126794.52
	<b>TOTAL (A)</b>					0	10,53,65,29,235.88	3,36,54,89,071.60	13,90,20,18,307.48	10,53,65,29,235.88	22,33,18,536.01	10,75,98,47,771.89	3,14,21,70,535.59
B.	Financial Creditors-Related Party												
1													
2													
	<b>TOTAL [B]</b>					0	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>TOTAL [C] = [A] + [B]</b>					0	10,53,65,29,235.88	3,36,54,89,071.60	13,90,20,18,307.48	10,53,65,29,235.88	22,33,18,536.01	10,75,98,47,771.89	3,14,21,70,535.59





The Public Announcement called for submission of proof of claims from Operational Creditors in Form B, D, E and F as stipulated in Regulation 7 and 9 as applicable, till 15.03.2023 the undersigned Resolution Professional has received claims from the following Operational Creditors

OPERATIONAL CREDITORS - FORM B RECEIVED														
Sr. no.	Name	Claimant (Secured / unsecured / contingent)	Related party of the Corporate Debtor (Yes/No)	Date of creation of security interest	Identification Number, if any	Liability as per books of accounts	Amount Of Claim (Rs.)			Amount Of Claim Admitted (Rs.)				
							Total claims by creditors (principal amount) (a)	Total claims by creditors (Interest) (b)	Total (a+b)	Total Claims admitted (principal amount) (a)	Total Claims admitted (Interest) (b)	Total (a+b)	Amount under verification (Rs.)	Amount not admitted (Rs.)
<b>A. Operational Creditors - Form B</b>														
1	Wysetek Systems Technologists Private Limited	Unsecured	No				3467312.00	1182007.00	4649319.00	3467312.00	1182007.00	4649319.00	0.00	0.00
2	Airtickets India Private Limited	Unsecured	No				10623796.00	0.00	10623796.00	0.00	0.00	0.00	0.00	10623796.00
3	Unire Business Solutions Pvt. Ltd.	Unsecured	No				10022487.00	0.00	10022487.00	10022487.00	0.00	10022487.00	0.00	0.00
4														
5														
6														
7														
8														
	<b>TOTAL (A)</b>					0	2,41,13,595.00	11,82,007.00	2,52,95,602.00	1,34,89,799.00	11,82,007.00	1,46,71,806.00	0.00	10623796.00
<b>B. Employee- Form D</b>														
1														
2						0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>TOTAL [B]</b>					0	2,41,13,595.00	11,82,007.00	2,52,95,602.00	1,34,89,799.00	11,82,007.00	1,46,71,806.00	0.00	10623796.00
	<b>TOTAL = [A] + [B]</b>													



**Authorised Representative of Workmen and/or Employees - FORM E Received**

The Public Announcement called for submission of proof of claims from a person claiming to be a creditor, other than Financial Creditor, Operational Creditor or Workmen or Employee in FORM E as stipulated in Regulation 9. Till 15.03.2023 the undersigned Resolution Professional has not received any claims from any such person.

**Claims by creditors other than Operational, Financial and Employee/Workman - FORM F Received**

The Public Announcement called for submission of proof of claims from a person claiming to be a creditor, other than Financial Creditor, Operational Creditor or Workmen or Employee in FORM F as stipulated in Regulation 9A. Till 15.03.2023 the undersigned Resolution Professional has not received any claims from any such person.

